1847Financial
https://www.1847lehighvalley.com/

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CERTIFIED PUBLIC ACCOUNTANTS

We have a newly expanded menu of financial planning services now available through our association with **1847Financial Lehigh Valley**, an independent financial services company! 1847Financial provides an array of products and services within the financial world, including:

- Financial planning
- Investment tax planning
- Retirement plans
- Executive and group benefits
- Business succession planning
- Retirement plan rollovers
- Estate planning and wealth transfer strategies
- Life insurance and annuities
- College funding
- Disability income and long-term care insurance
- Asset management services

In an increasingly complex financial marketplace, 1847Financial will serve as your objective advisors and advocates, help you prioritize your goals, protect wealth and manage tax impacts. As your personal tax and financial advisor, 1847Financial offers several advantages including:

- Understanding your total financial picture based on our existing relationship as your tax advisor

- Objectively evaluate the best strategies and solutions based on your needs and objectives

- offering you access to many outstanding investment, insurance and asset management services from a variety of leading companies

The **1847Financial Lehigh Valley Team** strives for the opportunity to provide clients with these additional services; fostering solid connections rooted in tailored assistance. **1847Financial Lehigh Valley Team** is delighted to extend an invitation for a complimentary consultation to introduce you to their latest capabilities and services.

If you are interested in scheduling a complementary consultation with the **1847Financial Lehigh Valley Team**, *feel free to reach out at* *https://www.1847lehighvalley.com/contact*.