CERTIFIED PUBLIC ACCOUNTANTS

1847Financial®

www.1847lehighvalley.com

Comprehensive Financial Planning

Investment Planning

Taking into consideration your age, timeline, financial situation, risk tolerance and tax implications we can help you discover your investment goals and what types of savings and investments can help you reach them.

Employee Benefits/401(k) Planning

Keeping your business healthy and having a great workplace means making sure your employees are wellprepared for the future. We help you provide employee benefits and solutions that help you recruit and retain talent.

Cash Flow & Debt Management

Current and future cash flow projections are an essential part of any customized financial plan. It is a vital step in measuring and finding potential gaps between where you want to be with your plan and where you are now.

Income Tax Planning

We will help you find the most efficient ways to reduce tax liability and maximize eligibility for sheltering and preserving your wealth.

Risk Management & Insurance Planning

Identifying risks and potential gaps is an essential part of a smart, comprehensive financial plan.

Estate Planning & Charitable Giving

We assist our clients to create their own unique, enduring legacies, helping to ensure that they are able to pass on their hard earned values as well as their financial assets to the next generation. We also help our clients discover the core components of philanthropic tax strategies.

Education Planning

Staying ahead of the spiraling cost of higher education for your children continues to be a key ingredient to any smart, customized financial plan.

Retirement Planning

Achieving comfortable, fulfilling retirement is an extensive process that takes sound planning as well as years of persistence. We work with our clients to prepare them for a new life transition after work.