
# TAX

## PLANNING & SOLUTIONS

**We take a proactive approach in planning and help find solutions that work best for you!**

Everyone's tax situation is unique, and most people don't think about taxes until tax time. Tax laws change throughout each year, so does your individual tax situation. Preparing your own relatively simple tax return can be risky and possibly confusing, especially for clients in the Arts fields. Our approach is to simplify that for you and guide you proactively, coming up with solutions to help reduce or eliminate additional taxes now or in the future. And we understand taxes can be intimidating so, we've got you covered!

Here's how it works…

- After providing your documents, you will meet with Bob virtually to discuss current & upcoming tax saving strategies and reduce taxes on your retirement distributions so you can retire in style!
- Your tax return will then be completed by Bob, or handed to one of our trusted Tax Preparers, then checked, & checked again by Bob prior to releasing it to you.
- You will receive an email from Bob or his team, *with instructions*, to finalize your return.
- If you have questions regarding your return, send us an email, our staff is here to help!
- Once we receive your authorization signatures and payment, we will then electronically file your return for you (*legally*) 3 days after receiving your signatures and payment.
- Tax Deadline Schedule: ***March 15th for Businesses; April 15th for Personal***. Both are addressed in a single appointment, should you have both.

The most important thing to remember is that we work for you not the IRS!

**Visit our HELPFUL LINKS or FAQ's tabs for more information!**
**Or EMAIL US for an appointment!**

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